



Perfect Mortgage for you. Greater protection for your family

For us, financial advice is personal. It's about making a difference to people across several generations. It's about helping you gain peace of mind, knowing that your family is protected.

Lilac Financial Ltd. is a UK-wide advice business that's focused on helping people secure the right mortgage deal and the right level of protection cover. We pride ourselves on delivering a professional, and personalised service.

At Lilac Financial, we firmly believe in the value of personalised advice. It is not merely about mortgage and protection. We strive to take care of your pension and investment plans as well.

Lilac Advisers are trained to the highest standard and the quality of the advice we provide is constantly assessed. We work within strict guidelines to ensure that the advice we provide and the products we recommend are appropriate to your needs. Lilac Financial is a trading style of Lilac Financial Limited, working in partnership with The Openwork Partnership, one of the largest financial advice networks in the UK. Openwork is a professional community with more than 4,551 financial advisers at its heart and has been present in the UK financial advice market for more than 50 years and with 1.2 million customers trusting our advice.

We treat everyone as an individual and with empathy

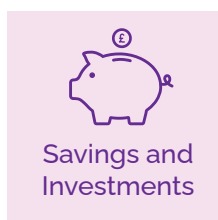
We can recommend the best combination of protection products tailored to help you and your loved ones.

Personnel Protection:

Through personalised financial advice, we strive to help you develop financial protection plans that cater to both your short-term and long-term objectives.



Mortgages



Savings and Investments



Inheritance tax



Family wealth



Insure and protect

Business Protection:

We can help you grow and protect your profits, attract and reward your employees as well as achieve your financial goals.

- Workplace Pensions
- Commercial Insurance
- Relevant Life Plan
- Shareholder Protection
- Group Insurance
- Business Protection
- Key Person Insurance
- Partnership Protection
- Private Medical Insurance

Mortgages/Re-mortgages/ Buy to Let

Our Mortgage Team can arrange mortgages for those looking to buy a home or wish to borrow additional money via a re-mortgage. Your home may be repossessed if you do not keep up repayments on your mortgage.

Personnel Protection

Investing in an appropriate protection can keep you on track financially even if things go off course. It's a step that can ease fears and let you focus on what's important to you.

Building and Content Insurance

Buildings and content insurance cover your home in the event of any damage caused by extreme weather, fire in the home, water damage or if items in your home are damaged or stolen in a burglary.

Financial Planning

Financial planning is an ongoing process to help you make sensible decisions about your money and give you the best chance of achieving your life goals.

Investments

Investment ensures present and future financial security. It allows you to grow your wealth and at the same time, generate inflation-beating returns. You also benefit from the power of compounding.

Pension Plans

A Pension is basically a long-term savings plan with tax relief. Pensions have many advantages that will make your savings grow quicker. Getting tax relief on pensions means some of your money that would have gone to the government as tax goes into your pension account instead. HM Revenue and Customs practice and the law relating to taxation are complex and subject to individual circumstances and changes which cannot be foreseen.

The value of investments and any income from them can fall as well as rise and you may not get back the original amount invested.

Commercial Insurance

Commercial insurance will protect your company from severe financial loss and can be the difference between going under and staying afloat in the case of damages or a lawsuit. Employer's liability insurance is a legal requirement for most businesses that employ staff.

Key Person Insurance

Key Person Insurance (Keyman insurance) is designed to protect businesses if a key person, such as a partner or director, dies or becomes unable to work. It is taken on the lives of the named key persons.

Partnership Protection

Partnership protection guards your client's business against losing control of the partnership in the event of a partner being diagnosed with a critical illness, terminal illness or in the case of their untimely death.

Group Insurance

Group insurance covers a group of people as the members of a society or professional association, or as employees of a particular employer. There are different types of plans available to cater to different requirements.

Relevant Life Plan

Relevant insurance is a policy that a business can take out to provide life insurance for an individual employee. This is an alternative way that employers can provide death in service benefits for employees outside a registered group life scheme.

Private Medical Plan/Insurance:

PMI can complement the services of the NHS by providing prompt access to private treatment, including access to cancer drugs and services which may not be available in NHS.

Mortgages



Specialist Lenders



Insurance



General Insurance



Pensions



Investments



Fund Managers



Annuities

JUST.

RETHINK RETIREMENT

THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR HOME. YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE. SOME BUY TO LET AND LET TO BUY MORTGAGES ARE NOT REGULATED BY THE FINANCIAL CONDUCT AUTHORITY

Contact Us:

Business Card



Lilac Financial is a trading style of Lilac Financial Ltd, which is an appointed representative of The Openwork Partnership, a trading style of Openwork Limited. Registered in England 12930063

Lilac Financial

22 Corby Business Centre, Eismann Way
Northamptonshire

🏠 NN17 5ZB

☎ 01536 357806

✉ info@lilacfinancial.co.uk

🌐 www.lilacfinancial.co.uk

We choose to be part of The Openwork Partnership, an award-winning network:

